

## **Change Log for Quality Standards**

Last updated: September 2020

This document presents a list of all the changes made to the Quality Standards over time. Table 1 describes the changes made to the standards for pico-PV products (products with a peak PV power of 10 W or less). Table 2 describes the changes made to the standards for solar home system (SHS) kits (products with PV power up to 350 W).

The VeraSol program plans to reference *IEC TS 62257-9-8: Integrated systems – Requirements for stand-alone renewable energy products with power ratings less than or equal to 350 W* in place of the Lighting Global Quality Standards for products that begin testing after 1 January 2021. The document would thus replace both the Pico-PV Quality Standards (Version 8.0) and the Solar Home System Kit Quality Standards (Version 2.5). The tables below also include a list of differences between the latest versions of the Lighting Global Quality Standards and IEC TS 62257-9-8 to enable companies to prepare to meet the new requirements for both newly tested products and products undergoing renewal testing.

Note that all efforts have been made to record any substantive change to the standards, but the lists below may not be exhaustive. Those using the standards are encouraged to carefully review the most up-to-date version of the standards to ensure they are aware of the current requirements.

The most recent quality standards and a summary of the requirements in IEC TS 62257-9-8 are available for download here: <a href="https://verasol.org/solutions/quality-standards">https://verasol.org/solutions/quality-standards</a>

IEC TS 62257-9-8:2020 is available for purchase here: https://webstore.iec.ch/publication/62431

If you have questions regarding any of the changes listed below, please contact the VeraSol team at testing@verasol.org.

## **Table 1. Change Log for Pico-PV Quality Standards**

The current pico-PV standards and several previous versions are available at: https://verasol.org/publications/pico-pv-quality-standards-en-ch-fr

| Standards<br>Version | Date<br>Issued  | Change   |
|----------------------|---|--|
| IEC TS<br>62257-9-8  | Published<br>June 2020;<br>will be<br>required<br>January<br>2021 | In IEC TS 62257-9-8, the Quality Standards for both pico-PV and SHS kits are combined into a single document.  Information that has historically be referenced from Lighting Global policies, such as procedures regarding renewal testing, market check testing, accelerated verification testing, and testing of similar products, families of products, pay-as-you-go (PAYG) products, and co-branded products is included in IEC TS 62257-9-8. Additionally, details regarding the performance reporting requirements, requirements for AC/DC chargers, water protection requirements, |

and requirements for outdoor cables that were maintained in separate policies are also now incorporated in IEC TS 62257-9-8. For reference, the current versions of these policies are available here: https://verasol.org/solutions/certification

Additional clarity is included regarding the interpretation of results from the assessment of DC ports, appliance voltage range, and output overload protection tests. All aspects for ports are assessed for individual samples, rather than the average of tested samples. Additionally, guidance is provided for determining which products and components are subject to the drop test (dependent on their weight, expected use, and relevant advertisements).

All PV modules not tested to IEC 61730 shall undergo additional safety testing, including:

- Increased visual screening testing
- Durability of markings (not required for integrated PV modules)
- Sharp edge test (not required for integrated PV modules)
- Screw connection test (for non-plug-and-play products only)
- An impact test (not required for integrated PV modules already subject to drop test)
- A bending and folding test (if the module is intended to be bent or folded during use)

Lithium batteries shall meet the requirements of a standard for safety during use. Test reports shall cover both the individual cell and the fully assembled battery pack.

- batteries used in portable applications (i.e. easily handcarried devices), shall meet either IEC 62133-2, UL 62133, or the combination of UL 1642 and UL 2054
- batteries used in stationary applications shall either:
  - meet the requirements for portable batteries above, or
  - meet the United Nations Recommendations on the transport of dangerous goods: manual of tests and criteria (UN 38.3) and either IEC 62619 or UL 1973.
- Batteries used in a component with a mass greater than 18 kg shall meet the requirements of IEC 62619 or UL 1973.

New performance reporting requirements including the following metrics:

- Components included or packaged separately from the kit must present the following information on the packaging or user manual:
  - Batteries: chemistry, battery capacity in mAh or Ah and nominal voltage (battery capacity and voltage must also be provided on the battery)
  - Auxiliary lighting appliance with battery: light output (or brightness) in lumens and the full battery run time for the brightest setting
  - Lighting appliance without battery: lumen output (or brightness) in lumens
  - Appliances without batteries: power in watts and nominal voltage
  - Appliances with batteries: power in watts and battery capacity in mAh or Ah and nominal voltage (battery capacity and voltage must also be provided on the battery)

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|    |                  | <ul> <li>PV modules not integrated into a product must have the following markings on the module: name, model number designation, serial number, date and place of manufacture (alternatively, serial number allowing traceability of the date and place of manufacture), maximum system voltage; voltage at open-circuit or Voc; current at short-circuit or Isc; module maximum power or Pmax.</li> <li>All products shall be labeled with the date of manufacture or a serial number assuring traceability of the date of manufacture.</li> <li>All ports on appliances shall be required to meet the requirements for charging ports unless they are explicitly advertised on the</li> </ul> |
|    |                  | packaging, user manual, or at the port as "not for charging." Similar language may be accepted.  The "Wiring and connector safety" requirement is extended to pico-  |
|    |                  | products. Companies will need to sign a declaration stating the following: "All wires, cables and connectors are appropriately sized for the expected current and voltage, and all connectors and wire joints are robust."   |
|    |                  | Remote controls that do not include built-in lights or radios and are associated with fixed-indoor components (i.e. TV remotes and remotes to turn on indoor lights) no longer need to meet water ingress requirements even if the remote is portable.   |
|    |                  | Allowed the use of non-plug-and-play connectors for connections  |
|    |                  | Increased lumen maintenance threshold from L85 to L90 at 2000 hours  Added additional requirements for lithium batteries. Lithium batteries must carry UN 38.3 certification and have overcharge protection for individual cells or sets of parallel-connected cells. Note that this change will require that product manufacturers  |
|    |                  | provide additional documentation to verify that their multi-cell lithium batteries have individual cell protection.  |
| V8 | December<br>2018 | Added requirements for circuit and overload protection for products with output ports. The system must pass an overcurrent and an overload protection test. Products must include a current limiting mechanism to prevent irreversible damage to the system. The mechanism must be easily resettable or replaceable by the user, or must automatically reset. If replaceable fuses are used for circuit protection, sizes must be labeled on the device and listed in the user manual, and, if fuses are replaceable by the user, at least one spare fuse must be included with the product. Included appliances are not required to meet this standard.   |
|    |                  | Added requirement for protection from miswiring. The user interface should be designed to minimize the likelihood of making improper connections. If improper or reversed connections can easily be made, they should cause no damage to the system or harm to the user.   |
|    |                  | Added requirement for PV overvoltage protection for products with output ports. If the battery is disconnected or isolated, the system must not be damaged and PV open-circuit voltage must not be present on load terminals.  |
|    |                  | Added requirements for products that include output ports. Port voltage and current specifications, if provided, must be accurate. Included appliances must function when connected to output ports. Power output of ports must be sufficient to power appliances that   |

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|            |                   | are advertised but not included. 12 V and 5 V ports must meet additional specific requirements.   |
|            |                   | Clarified that products and all advertised features must be functional  |
|            |                   | Added an exception to the PAYG battery protection requirement to allow products with lithium batteries and adequate protective measures to cut off solar charging during periods of non-payment.  Removed the pathway for a product to meet "permanent outdoor exposure" for water protection by having IPx3 + circuit protection. The only option to meet "permanent outdoor exposure" is to meet IPx5.  |
|            |                   | Clarified water ingress options   |
| V7.1       | September<br>2017 | Removed eligibility requirements based on past product performance for using the LM80 test method for lumen maintenance and clarified information about the lumen maintenance options.  |
| V7.0       | May 2017          | Assigned an IP level to common advertising terms for physical and water ingress protection. This helped to ensure that claims related to physical and water ingress protection are evaluated consistently.  Clarified that when evaluating truth in advertising, if a range is provided, the best rating must be within the 15% tolerance.  Clarified that when evaluating truth in advertising, if a run time is advertised, it is assumed to be for solar run time and for the highest setting, e.g., brightest, unless otherwise stated.  Required 6 out of 6 samples to pass durability tests (previously 5 out of 6)  Clarified passing threshold for visual screening  Clarified that the passing threshold for MCM/AR 500 hour lumen maintenance test is 95%  Added that passing threshold for 500 hour LM-80 test is 85%  |
| <b>V</b> 6 | May 2016          | Included a statement that durability standards could be waived for appliances if provided with IEC 60065 or IEC 60335 report  Included statement that standards are extended to PAYG elements  Added additional certifications that could be used for AC-DC chargers  Presented a new option based on LM-80 data for meeting the lumen maintenance standard: If the most recent product submitted by a company met the lumen maintenance standard because all 6 samples maintained ≥ 95% of initial light output at 1,000 hours, the company is eligible to use a new expedited method. The expedited method includes a 500-hour lumen maintenance test and single point temperature measurements of the LED array. The temperature measurements are compared to IESNA LM80-08 data from the LED manufacturer to determine the lumen maintenance at 2000 hours.  Added modified drop test for appliances where they are dropped 2 times instead of 6  Clarified that which elements must be reported as part of the performance reporting requirements  Clarified that IP requirements are only for components that included electrical/electronic connections  Clarified that only included appliances with light output greater than 15 lm were required to meet battery durability (or be tested for light output, lumen maintenance, and light distribution)  Provided information regarding which standards apply to auxiliary |

|      |                 | appliances, such as radios, torches and fans that are included with   |
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|      |                 | the main product.   |
|      |                 | Added that for PAYG systems, appropriate battery protection must remain active regardless of whether the system is in an enabled or disabled state. To avoid damage to a battery during long-term periods of non-payment disabled system status, the solar module must be able to charge the battery even if the product is in a disabled state.  |
| V5   | March<br>2015   | Required performance reporting of light output, run time and mobile charging  |
| V4.4 | January<br>2015 | Clarified that lumen maintenance thresholds were evaluated as: "Average relative light output $\geq 85\%$ of initial light output at 2,000 hours, with only one sample allowed to fall below 75% OR All 6 samples maintain $\geq 95\%$ of initial light output at 1,000 hours"  |
| V4.3 | September 2014  | Increased OVP limit for NiMH batteries from 1.4 to 1.45 V/cell  Changed the battery durability passing threshold from "all samples must be lower than 20%" to "the average must be lower than 25% with only 1 sample below 35%"   |
|      |                 | Clarified OVP and LVD thresholds  |
| V4.2 | June 2014       | Added statement that if a product fails for any aspect at any point during testing, it can count as a failure for that aspect Removed drop test requirement for fixed indoor products   |
|      |                 | Included statement that PV cables must be at least 3 m to be considered "portable separate"   |
|      | February        | Added IP requirements for PV modules  |
| V4.1 | 2014            | Extended time period for requiring the performance reporting requirements   |
|      |                 | No longer allowed Cadmium batteries   |
|      |                 | Introduced battery durability test (Not fully implemented in testing until April 2014)  Announced performance reporting requirements, but did not require   |
| V4   | January<br>2014 | them until March 2015   |
|      |                 | Increased warranty requirement from 6 months to 1 year and clarified requirements for how it was presented and what it covered Increased lumen maintenance threshold from L70 to L85 at 2000 hours  |
| V3.2 | July 2013       | Transferred standards from Lighting Africa to Lighting Global. Removed performance targets (this did not affect pass/fail status, just whether products could get access to certain programs). Also, changed the name of performance targets to "eligibility criteria for accessing consumer awareness campaigns" and simultaneously increased performance targets for light output and light distribution. |
| V3.1 | August<br>2012  | No substantive changes - changed "autonomous run time" to "full-<br>battery run time"   |
| V3   | March 2012      | Added requirements for batteries to be protected by a charge controller  Reduced water and physical ingress protection requirements for "fixed indoor" products (IP41->IP20)  Allowed labeling and conformal coating options for water protection  Added gooseneck and strain relief tests  Changed solar run time (SRT) calculation  |
|      |                 | Introduced 1000-hour short cut for lumen maintenance  |

|    |      | Separated Quality Standards and Performance Targets. To be listed on the website, products no longer had to meet minimum light output and run time requirements; however, products would need to meet these requirements to access consumer information campaigns and other targeted services. |
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| V1 | 2010 | These included performance targets (minimum run times and light output) as part of the standards.  |

**Table 2. Change Log for SHS Kit Quality Standards**The current SHS kit standards and several previous versions are available at: https://verasol.org/publications/shs-kits-quality-standards

| Standards<br>Version | Date<br>Issued   | Change   |
|----------------------|--|--|
| IEC TS<br>62257-9-8  | Published<br>June<br>2020;<br>will be<br>required<br>January<br>2021 | In IEC TS 62257-9-8, the Quality Standards for both pico-PV and SHS kits are combined into a single document.  Information that has historically be referenced from Lighting Global policies, such as procedures regarding renewal testing, market check testing, accelerated verification testing, and testing of similar products, families of products, pay-as-you-go (PAYG) products, and co-branded products is included in IEC TS 62257-9-8. Additionally, details regarding the performance reporting requirements, requirements for AC/DC chargers, water protection requirements, and requirements for outdoor cables that were maintained in separate policies are also now incorporated in IEC TS 62257-9-8. For reference, the current versions of these policies are available here: https://verasol.org/solutions/certification  Additional clarity is included regarding the interpretation of results from the assessment of DC ports, appliance voltage range, and output overload protection tests. All aspects for ports are assessed for individual samples, rather than the average of tested samples. Additionally, guidance is provided for determining which products and components are subject to the drop test (dependent on their weight, expected use, and relevant advertisements).  Additional requirements are included for systems with large PV modules (modules with any of the following characteristics: maximum power greater than 240 W, open-circuit voltage greater than 35 V, or short-circuit current greater than 8 A). These large PV modules shall meet IEC 61730 and charge controllers associated with these modules shall meet IEC 62109.  All PV modules not tested to IEC 61730 shall undergo additional safety testing, including:  • Increased visual screening testing  • Durability of markings (not required for integrated PV modules)  • Sharp edge test (not required for integrated PV modules)  • Sharp edge test (not required for integrated PV modules already subject to drop test)  • A bending and folding test (if the module is intended to be bent or fo |

Lithium batteries shall meet the requirements of a standard for safety during use. Test reports shall cover both the individual cell and the fully assembled battery pack. batteries used in portable applications (i.e. easily handcarried devices), shall meet either IEC 62133-2, UL 62133, or the combination of UL 1642 and UL 2054 batteries used in stationary applications shall either: o meet the requirements for portable batteries above, or o meet the United Nations Recommendations on the transport of dangerous goods: manual of tests and criteria (UN 38.3) and either IEC 62619 or UL 1973. Batteries used in a component with a mass greater than 18 kg shall meet the requirements of IEC 62619 or UL 1973. New performance reporting requirements including the following metrics: SHS kits must report at least one solar run time profile for all the light points on high and any other included appliances. Components included or packaged separately from the kit must present the following information on the packaging or user manual: o Batteries: chemistry, battery capacity in mAh or Ah and nominal voltage (battery capacity and voltage must also be provided on the battery) Auxiliary lighting appliance with battery: light output (or brightness) in lumens and the full battery run time for the brightest setting Lighting appliance without battery: lumen output (or brightness) in lumens Appliances without batteries: power in watts and nominal voltage Appliances with batteries: power in watts and battery capacity in mAh or Ah and nominal voltage (battery capacity and voltage must also be provided on the battery) PV modules not integrated into a product must have the following markings on the module: name, model number designation, serial number, date and place of manufacture (alternatively, serial number allowing traceability of the date and place of manufacture), maximum system voltage; voltage at open-circuit or Voc; current at short-circuit or Isc; module maximum power or Pmax. All products shall be labeled with the date of manufacture or a serial number assuring traceability of the date of manufacture. All ports on appliances shall be required to meet the requirements for charging ports unless they are explicitly advertised on the packaging, user manual, or at the port as "not for charging." Similar language may be accepted. Remote controls that do not include built-in lights or radios and are associated with fixed-indoor components (i.e. TV remotes and remotes to turn on indoor lights) no longer need to meet water ingress requirements even if the remote is portable. Added clarification that the voltage of 12 V ports cannot exceed 15 V under any circumstances December V2.5 Adjusted the requirement for overcurrent protection for solar 2018 modules of non-plug-and-play systems to better align with existing practice in solar installations 7

| Changed the requirement regarding the battery warranty to say "The battery warranty is assumed to include a capacity retention figure of at least 80% at two years, benchmarked to the rated battery capacity."  Required ports of included appliances to meet the ports standard clarified that ports which are intended for a function other than                                   |       |
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| Required ports of included appliances to meet the ports standard  |       |
| providing power (e.g., data ports) are not required to meet the standard.   | ports |
| Added an exception to the PAYG battery protection requirement allow products with lithium batteries and adequate protective measures to cut off solar charging during periods of non-payme  | nt.   |
| Removed the pathway for a product to meet "permanent outdoor exposure" for water protection by having IPx3 + circuit protection. The only option to meet "permanent outdoor exposure" is to me IPx5.  | n.    |
| Clarified that if a product offers pay-as-you-go (PAYG) functions the company must provide the user with written instructions on operating the PAYG system.   | lity, |
| Revised the wording of the ports requirements for added clarity.  Added a description of how to determine if a port should be considered a 12 V port, removed the requirement to label ports they drop below 10.5 V, and added an option for a second USB to provide a higher voltage, up to 6 V. These are all changes designed to address issues we have identified during testing. | if    |
| Changed the statement about capacity retention for the battery warranty to: "The battery warranty is assumed to include a capa retention figure of at least 80% at two years, benchmarked to to advertised battery capacity and/or the battery capacity presented the Lighting Global test report, whichever is higher."  | ne .  |
| Cantarabase Clarified that some reporting requirements may be included on a user agreement in cases where companies exclusively install products and do not have consumer-facing packaging.   | a     |
| V2.4 September 2018 Increased the voltage threshold for the PV Overvoltage Protection test for USB ports to 6 V based on additional research and manufacturer feedback.   | n     |
| Added options for meeting the safety requirement for lithium-bat batteries. Companies must provide proof that batteries meet an of the following standards: IEC 62281, IEC 62133-2, UL 1642 or 38.3.  | y one |
| Stated that the test methods for SHS kits are now included in IE 62257-9-5  | C/TS  |
| Changed the suggested threshold between pico-PV and SHS kits 10 W to match our current practices. Now that all products are tested to IEC/TS 62257-9-5, we have decided to phase out the  |       |
| W window in which a product could be tested as either a pico-P\ SHS kit. If products between 11-15 W need to be evaluated as pPV products to meet an outside requirement, an additional two samples may be evaluated during testing.  |       |
| Allowed the use of non-plug-and-play connectors for connection made at the time of installation   |       |
| <b>V2.3</b> February Removed the dynamic port requirements (undershoot and overs voltages) for USB ports  | hoot  |
| V2.2 September Added detail to ports requirements based on experiences from product testing   |       |

|      |                  | Provided more clarity regarding the user manual and component specifications requirements   |
|------|------------------|---|
|      |                  | Changed the upper voltage limit to 35 V   |
| V2.1 | May 2017         | Added clarification regarding the user manual requirements and the consumer information requirements  Removed eligibility requirements based on past product performance for using the LM80 test method for lumen maintenance and clarified information about the lumen maintenance options.  Clarified the ports requirements  Assigned an IP level to common advertising terms for physical and water ingress protection. This helped to ensure that claims related to physical and water ingress protection are evaluated consistently.  |
|      |                  | Added clause to allow results from Global LEAP testing to be used in place of performance measurements for appliances  Only required the light distribution to be measured for 2 samples to assess the full-width-half-max (FWHM) angle   |
|      |                  | Clarified that when evaluating truth in advertising, if a run time is advertised, it is assumed to be for solar run time and for the highest setting, e.g., brightest, unless otherwise stated.  Added clause to allow for certain standards to be altered for products designed for productive uses  Clarified the soldering and electronics quality requirement  Allowed PV modules to meet the physical IP requirement by meeting  |
| V2.0 | February<br>2017 | IP3x or IP2X+circuit protection  Clarified that when evaluating truth in advertising, if a range is provided, the best rating must be within the 15% tolerance.  Reduced the system warranty to two years for the main system, including the PV module, control box, cables, lights, and battery. Lighting appliances with their own battery and non-lighting appliances are only required to carry a one-year warranty. USB charging cables and similar accessories are only required to carry a one-year warranty as well.  Changed the upper eligibility limit to 350 W  |
| V1.1 | May 2016         | Clarified voltage requirements for 12 V ports  Presented a new option for meeting the lumen maintenance standard: If the most recent product submitted by a company met the lumen maintenance standard because all 6 samples maintained ≥ 95% of initial light output at 1,000 hours, the company is eligible to use a new expedited method. The expedited method includes a 500-hour lumen maintenance test and single point temperature measurements of the LED array. The temperature measurements are compared to IESNA LM80-08 data from the LED manufacturer to determine the lumen maintenance at 2000 hours. The test is described in T.6 of the Lighting Global Solar Home System Kit Quality Assurance Protocols and will be outlined in Annex J of an upcoming revision to IEC/TS 62257-9-5.  Clarified that most appliances are not subject to a battery durability test, but lighting appliances are subject to the test.  Clarified which appliance tests may be waived if a product has an IEC 60065 or 60335 certificate  Added details to the requirement for appropriately sizing wires  Increased threshold for appliances to be subject to the lighting tests from 10 lumens to 15 lumens |

| V1                                      | December<br>2015  | Announced requirements for outdoor cables (but requirements were not enforced until March 2017)  Added a clause to say that "At the discretion of Lighting Global, some quality and durability requirements may be waived for non-lighting appliances that can be proven to meet other relevant standards."                                      |
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|   |                   | Clarified ports requirements   |
|   |                   | Added a capacity retention figure to the minimum warranty  |
|   |                   | requirements  Added modified drop test for appliances where they are dropped 2 times instead of  |
|   |                   | Removed the requirement that batteries be field replaceable and replaced it with consumer information requirements   |
|   | November<br>2015  | Provided information regarding which standards apply to auxiliary appliances, such as radios, torches and fans that are included with the main product. Set a limit of 10 lumens for an appliance to qualify as a lighting appliance and be subject to lighting tests.   |
| Draft 4                                 |                   | Added that for PAYG systems, appropriate battery protection must remain active regardless of whether the system is in an enabled or disabled state. To avoid damage to a battery during long-term periods of non-payment disabled system status, the solar module must be able to charge the battery even if the product is in a disabled state. |
|   |                   | Added that PV power must be reported on the packaging as a performance reporting requirement   |
|   |                   | Extended standards to cover PAYG products  |
|   |                   | Reduced the allowable voltage limit to 24 V nominal  |
|   |                   | Clarified that products must be sold or installed as a kit, but did not necessarily need to be packaged in a single box  |
|   |                   | Clarified passing thresholds of battery durability test  |
|   | August<br>2015    | Added requirement that lithium-based batteries carry a UN38.3 certificate  |
| Draft 3                                 |                   | Allowed for tamper-evident enclosures, but continued to prohibit tamper-proof enclosures   |
|   |                   | Added requirement that user interfaces must be accurate  |
|   |                   | Added requirements for output ports  |
|   | September<br>2014 | Increased minimum allowable overcharge protection voltage for sealed lead acid batteries from 2.25 V to 2.35 V   |
| Draft 2<br>used for<br>pilot<br>testing |                   | Added requirement that batteries be field replaceable  |
|   |                   | Added clarification regarding the hazardous substances ban   |
|   |                   | Added requirement that wires be appropriately sized  |
|   |                   | Removed allowance for products with voltage outputs higher than 50 V and allowance for products larger than 100 W  |
|   |                   | Clarified requirements for overcurrent protection  |
| Draft 1 for initial comment             | July 2014         | This version was not applied to any products, but had been circulated for initial stakeholder review   |
|   | I.                |  |